

Die besten ausgewählten Werte: Investmentfonds und Indices

In dieser Übersicht wird angenommen, dass am 02.01.2009 in den jeweiligen Fonds **EUR 10.000.-** investiert wurden. Weiterhin werden fiktiv **EUR 10.000.-** in den jeweiligen Index investiert, um eine vergleichsweise Entwicklung aufzuzeigen. Der gültige Ausgabeaufschlag wurde bei der Fonds-Anlage eingerechnet, bei der Anlage in den jeweiligen Index ist eine Kostenpauschale von **EUR 500.-** bei der Erstinvestition angenommen. Beim Vergleich ist der Basiswert immer der 02.01.2009.

Fonds \ Datum	02.01.09	09.03.09	31.12.09	31.12.11	31.12.13	31.12.15	31.12.17	31.12.18	26.04.19	02.01.19 26.04.19	02.01.16 26.04.19	02.01.14 26.04.19	02.01.09 26.04.19
Beste Wertentwicklung 02.01.2009 – 26.04.2019													
Nasdaq	10.000,00	8.463,90	13.318,47	16.920,88	25.581,71	38.821,43	48.451,60	48.711,73	61.490,77	26,23%	58,39%	140,37%	514,91%
Alger American Asset Growth	10.000,00	9.408,29	14.486,09	17.577,43	25.701,43	38.574,28	45.046,34	46.243,98	57.128,61	23,54%	48,10%	122,28%	471,29%
TEC DAX	10.000,00	8.048,13	16.075,42	13.469,79	22.942,25	35.996,38	49.726,49	48.465,36	56.970,04	17,55%	58,27%	148,32%	469,70%
Metzler European Small Caps	10.000,00	8.534,29	15.571,08	16.746,04	26.924,69	37.905,37	44.361,88	37.803,13	44.860,08	18,67%	18,35%	66,61%	348,60%
S & P 500	10.000,00	7.875,66	11.420,68	14.252,81	19.754,31	27.649,94	32.742,52	32.112,26	38.730,10	20,61%	40,07%	96,06%	287,30%
M&G Inv. Global Divid. Fund	10.000,00	7.602,41	13.108,44	16.228,93	22.216,88	23.650,62	30.662,67	27.915,01	33.079,77	18,50%	39,87%	48,89%	230,80%
Franklin Templ. Asian Growth	10.000,00	9.669,26	18.826,41	23.509,55	23.860,43	23.470,78	33.272,46	27.645,14	32.911,46	19,05%	40,22%	37,93%	229,11%
Lupus Alpha Small Eur. Cham.	10.000,00	8.452,11	14.656,65	13.290,06	20.334,99	26.166,68	33.722,77	27.644,52	32.299,53	16,84%	23,44%	58,84%	223,00%
Beste Wertentwicklung 02.01.2014 – 26.04.2019													
TEC DAX	10.000,00	8.048,13	16.075,42	13.469,79	22.942,25	35.996,38	49.726,49	48.465,36	56.970,04	17,55%	58,27%	148,32%	469,70%
Nasdaq	10.000,00	8.463,90	13.318,47	16.920,88	25.581,71	38.821,43	48.451,60	48.711,73	61.490,77	26,23%	58,39%	140,37%	514,91%
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Metzler European Small Caps	10.000,00	8.534,29	15.571,08	16.746,04	26.924,69	37.905,37	44.361,88	37.803,13	44.860,08	18,67%	18,35%	66,61%	348,60%
Sarasin OekoSar	10.000,00	8.266,19	12.156,37	12.294,34	15.888,54	19.192,66	21.183,15	20.516,90	25.283,23	23,23%	31,73%	59,13%	152,83%
Nikkei	10.000,00	7.723,02	13.223,85	10.052,78	15.324,26	19.845,80	22.992,31	21.168,44	24.352,03	15,04%	22,71%	58,91%	143,52%
Lupus Alpha Small Eur. Cham.	10.000,00	8.452,11	14.656,65	13.290,06	20.334,99	26.166,68	33.722,77	27.644,52	32.299,53	16,84%	23,44%	58,84%	223,00%
Beste Wertentwicklung 02.01.2016 – 26.04.2019													
BOVESPA	10.000,00	10.117,86	22.557,77	19.318,16	13.076,35	8.322,23	15.822,29	16.892,86	18.087,99	7,07%	117,35%	38,33%	80,88%
Black Rock Me.Ly. World Min.	10.000,00	9.533,90	18.576,35	18.943,18	13.087,30	7.482,19	13.543,80	11.750,80	13.295,19	13,14%	77,69%	1,59%	32,95%
Nasdaq	10.000,00	8.463,90	13.318,47	16.920,88	25.581,71	38.821,43	48.451,60	48.711,73	61.490,77	26,23%	58,39%	140,37%	514,91%
TEC DAX	10.000,00	8.048,13	16.075,42	13.469,79	22.942,25	35.996,38	49.726,49	48.465,36	56.970,04	17,55%	58,27%	148,32%	469,70%
Templeton Emerg. Markets F.	10.000,00	8.800,45	18.341,28	17.068,78	16.820,90	16.324,30	23.931,57	20.754,35	24.604,08	18,55%	50,72%	46,27%	146,04%
Alger American Asset Growth	10.000,00	9.408,29	14.486,09	17.577,43	25.701,43	38.574,28	45.046,34	46.243,98	57.128,61	23,54%	48,10%	122,28%	471,29%
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S & P 500	10.000,00	7.875,66	11.420,68	14.252,81	19.754,31	27.649,94	32.742,52	32.112,26	38.730,10	20,61%	40,07%	96,06%	287,30%
Beste Wertentwicklung 02.01.2019 – 26.04.2019													
Nasdaq	10.000,00	8.463,90	13.318,47	16.920,88	25.581,71	38.821,43	48.451,60	48.711,73	61.490,77	26,23%	58,39%	140,37%	514,91%
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M&G Inv. Global Basic Fund	10.000,00	8.416,47	13.865,77	16.404,98	17.075,44	19.315,08	23.387,80	20.727,34	24.564,67	18,51%	27,18%	43,86%	145,65%